

## IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA Qualified Charitable Distributions (QCDs) or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 or older to support their favorite charities. You can support the Barrington Land Conservation Trust, a qualified 501(c)3 charity, with a QCD. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD. To initiate a qualified charitable distribution from your IRA to the Barrington Land Conservation Trust, your IRA trustee will need the following information:

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the \_\_\_\_\_ receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the \_\_\_\_\_, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

IRA gift amount: \$ \_\_\_\_\_

Name of IRA financial institution: \_\_\_\_\_

